

Private & Confidential

Proposal



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Saudi Broadcasting Authority Media Academy Introduction.

This idea represents the result of several preliminary discussions held by the IRF with world renown stakeholders active in the world of media, who have expressed interest to join an IRF leadership team to support the realisation of a world class Media Academy in the Kingdom of Saudi Arabia.

> Darryl von Däniken CEO & Founder IRF Group



Saudi Broadcasting Authority Media Academy **Preamble.**





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B2C AUDIENCE REACH

The Saudi Broadcasting Authority (SBA) CEO and team initiated a collaboration with the International Radio Festival (IRF) to add value to FOMEX in Feb'24.

During the FOMEX collaboration IRF recognised the SBA's long-term objective to create an internationally acclaimed Media Academy.

Such collaboration led to the SBA featuring four international media professionals at FOMEX whilst generating 1.5+mil B2B and 20+mil B2C <u>audience reach</u>*.

A Radio Renaissance: Form quantity to quality. The impact of the world's Brand world world's Daryl won Däniken Current of the Restrict Director	The Art of Storytelling, On-Air and Online. Malishka Mendonsa Radio Jockey on RedFM Mumbai	How to leverage content and marketing output across multichannel, multiformat, and Al-driven environments Julian Schweizer Founder & Partner	The World in 2030. Get ready today! Nils Müller CEO & Founder TrendOne
Darryl von Däniken	Malishka Mendonsa	Julian Schweizer	Nils Müller
CEO/Founder	Radio Anchor	CEO/Founder	CEO/Founder
International Radio	Red FM	Swiss Online	TrendOne
Festival	India	Publishing	Germany

Saudi Broadcasting Authority Media Academy Imagine.

Imagine a Media Academy nurturing future media professionals,
... an Academy driving media innovation,
... an Academy offering executive programmes,
... an Academy delivering on the voracious demand for digital content,
... and an Academy servicing a market worth over USD3 trillion by 2030.

Then imagine the SBA Academy.



Saudi Broadcasting Authority Media Academy Scope of Entertainment & Media (E&M) Industry.

USD3Total global E&M
revenue rose 5.4% in
2023, to USD2.3trl.**Inilion**By 2030 the market is
expected to grow to
over USD3trl.

Over 25% of the MENA region demands local E&M content, almost doubling since 2022, indicating a remarkable shift in viewer and market preferences. By 2025, the **MENA** region will have reached **180 million digital users** contributing significantly to rapid economic growth and requirement for E&M content.

ICI Investment

Consumption of streamed audio-visual content and music in the **MENA region and has increased 73%** since 2020 - and rising. Digital revenue is expected to reach 46% of total E&M revenue in the **MENA regi**on by 2024, driving the demand for additional media professionals.

KSA is a leader in building ICT related infrastructure, having already invested over USD15bn, enabling full national broadband online access, incl. 5G.

Saudi Broadcasting Authority Media Academy Objectives of an Outstanding Media Academy.

هيئة الإذاعة والتلفزيون

ACADEMY

Provide **world class media syllabuses** & internationally **recognised certification** for Next Gen **career path excellence**.

Feature top-tier academic staff, industry leaders & affiliation with world class educational institutions.

Offer world class **sustainable campus** and **learning facilities** with **state-of-the-art tech infrastructure**.

Maintain rigorous selection processes, comprehensive student support & meticulous financial management.

Future Proof Media Academy powered by IRF.



Radio Anchor Coding / Al Manager Station Management Music Programmer Sound Technician

Production Manager Jingle Composer Business Manager Podcast Producer Social Media Manager



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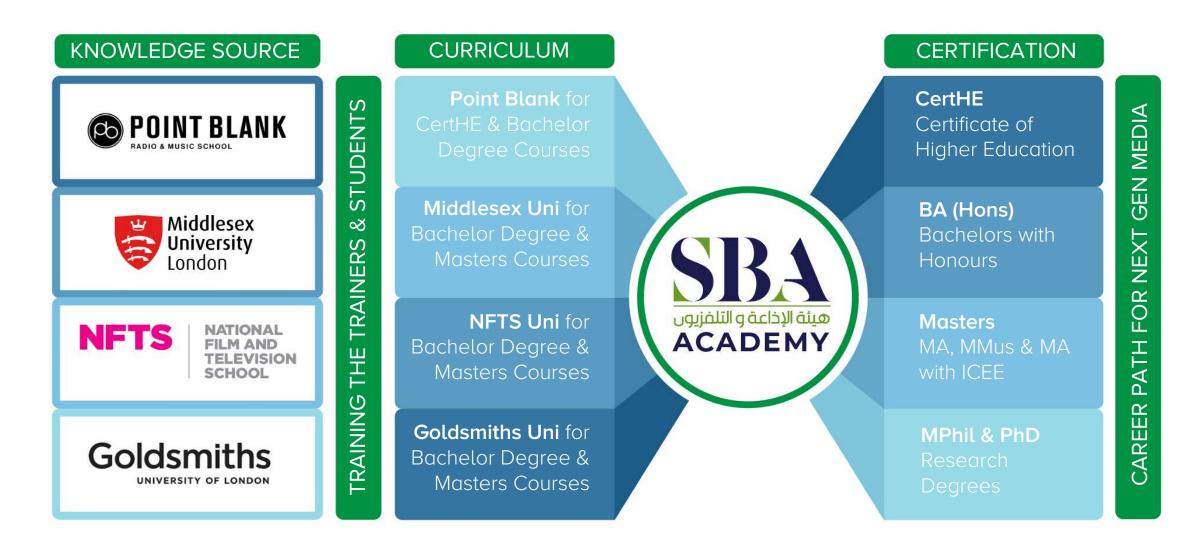
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Tv Producer Format Development Social Media Manager Tv Anchor/Hosting Production Engineer Gaming Integration Video Editor Business Manager Coding / Al Manager Artist Management

Music Producer Recording Engineer Sound Designer Podcast Production Music Programmer Audio for Film & Gaming Singer/Songwriter Music Marketing A&R Management Music Rights & PRS

Saudi Broadcasting Authority Media Academy Leading Media Curriculums & Certifications.



Saudi Broadcasting Authority Media Academy Nurturing a 360° Talent Centric Approach.

The Academy will engage with all media stakeholders in KSA to energise a constant flow of top tier student talent.

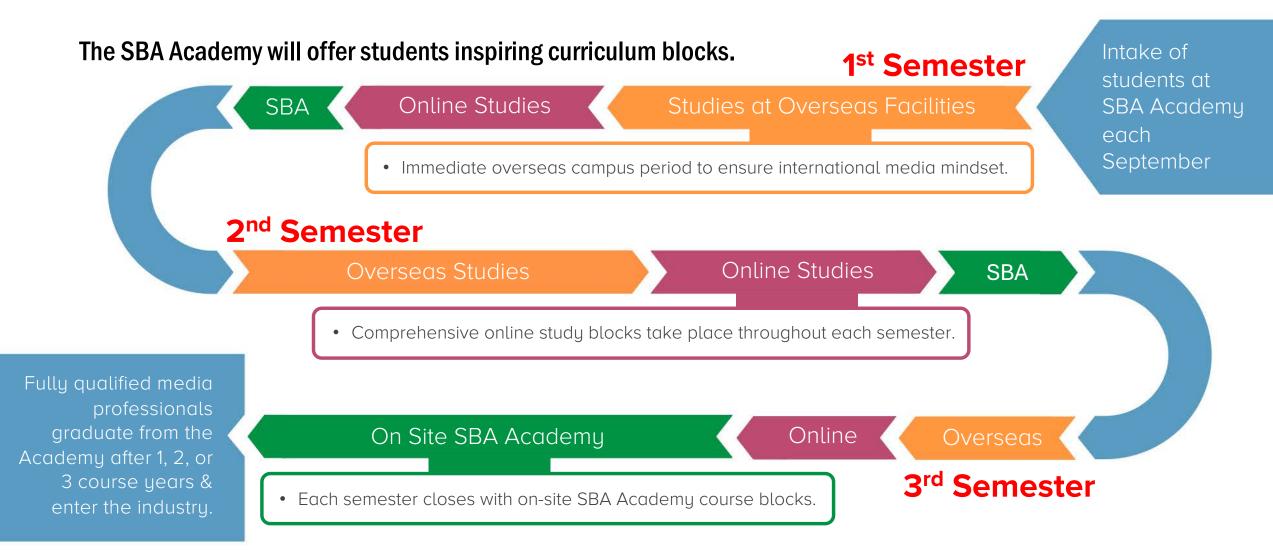


Saudi Broadcasting Authority Media Academy Enabling World Class Knowledge Sharing.

The SBA Academy will offer students access to world renown media for best of class knowledge sharing.

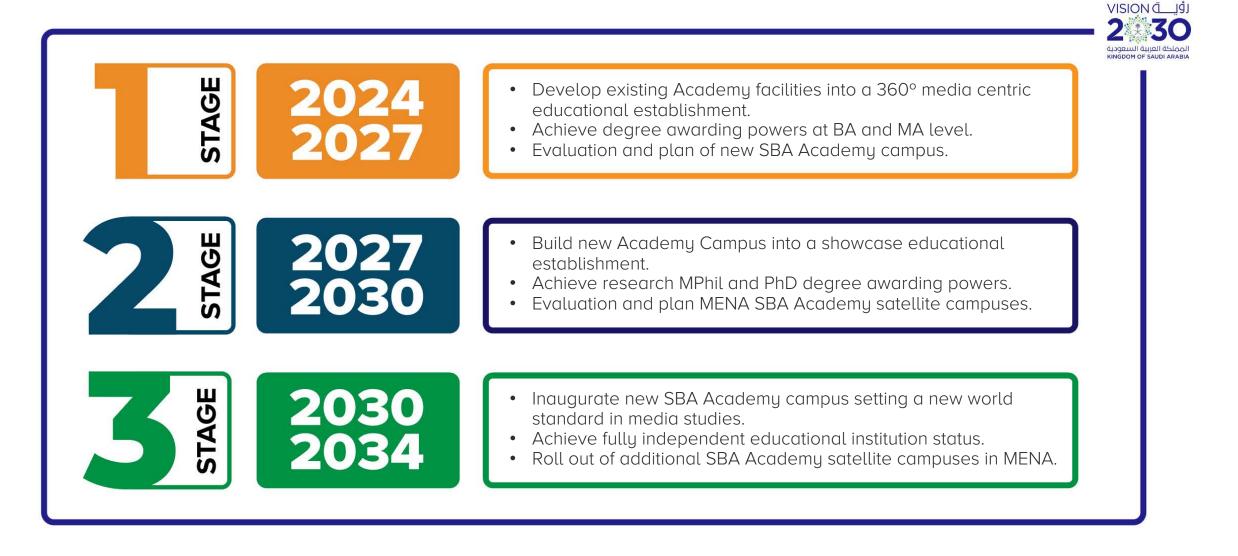


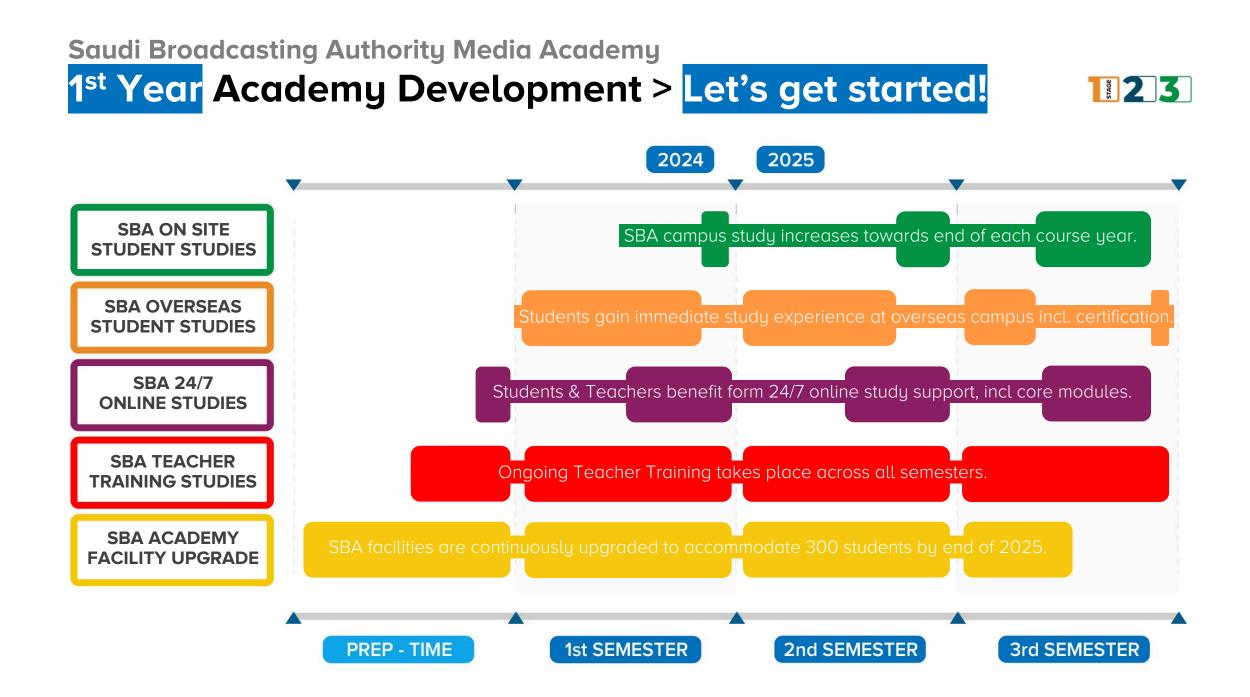
Saudi Broadcasting Authority Media Academy Annual Curriculum Stages - Starting Sep'24.

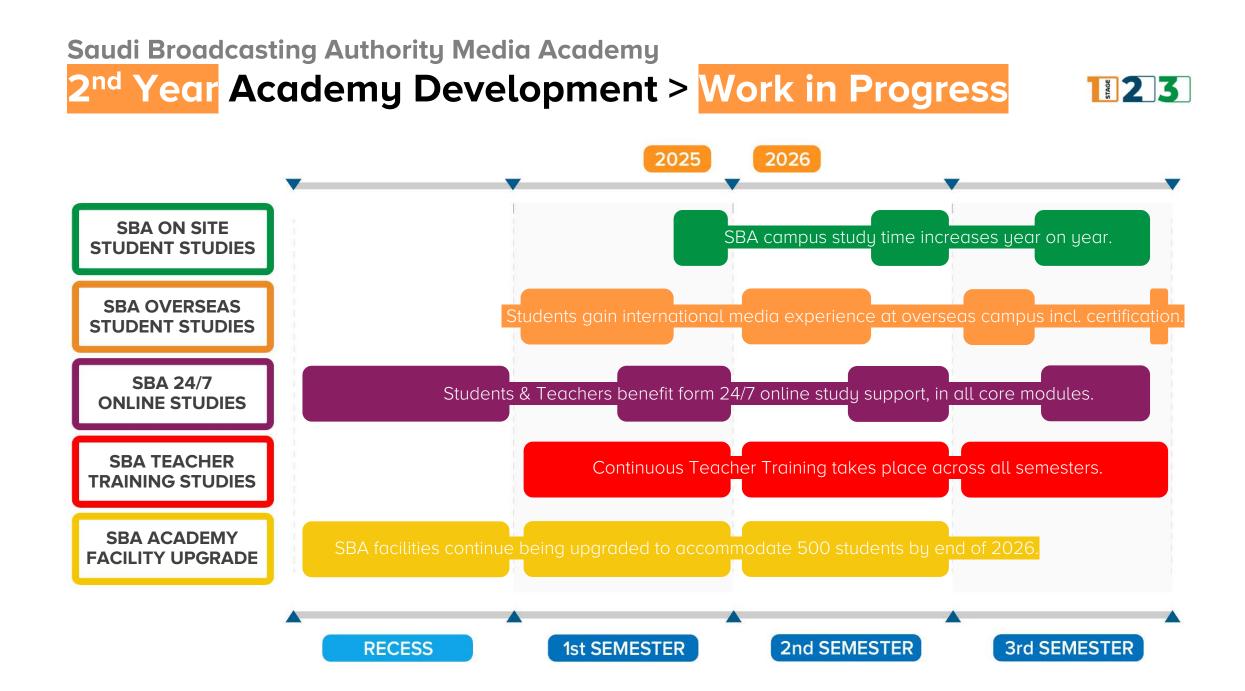


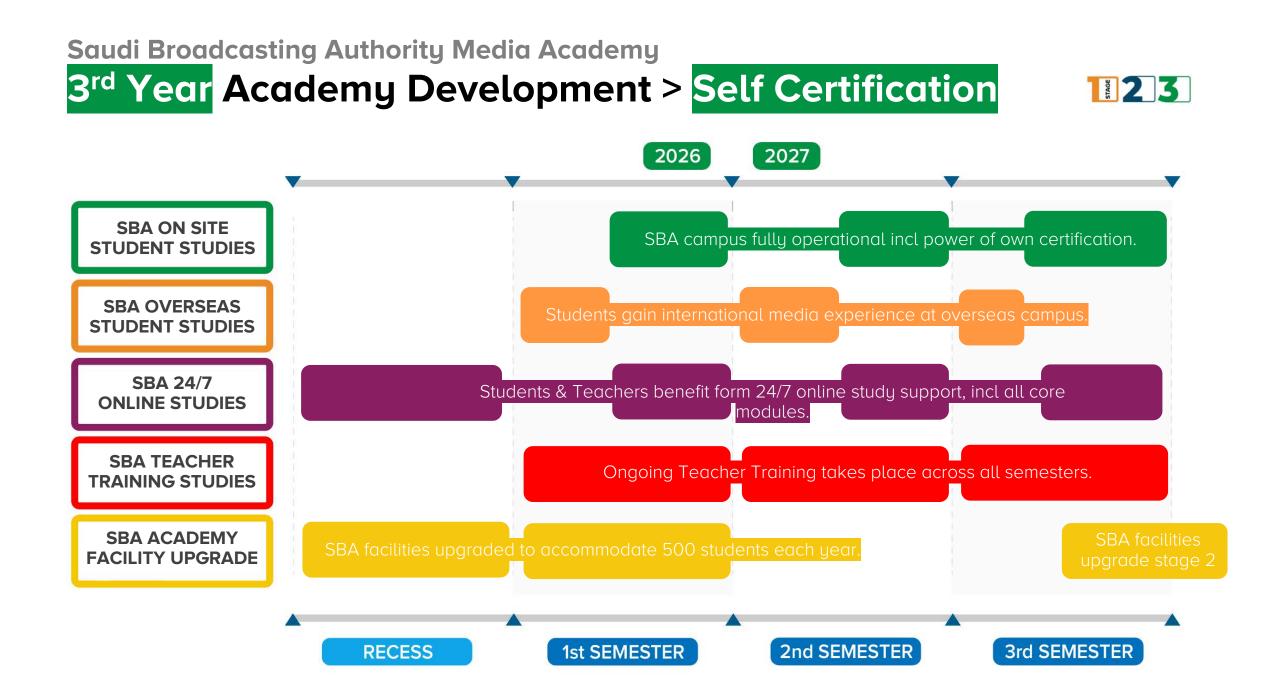
Saudi Broadcasting Authority Media Academy

3 x Stages to Develop Academy aligning with VISION 2030.









Saudi Broadcasting Authority Media Academy Academy Development Leadership Team.

Mohammed Fahad Alharthi CEO Saudi Broadcasting Authority

Darryl von Däniken CEO & Founder International Radio Festival

<u>Sabrina Pesenti</u> Corporate Communications UBS Bank / IRF

MJ Sorenson CEO & Founder MJ Global Communications

Karim El Hamidy VP MENA International Radio Festival

Dr. Mark Readman Director Curriculum Natl. Film & Television School



Mohammed Alhathal Chief Adviser Ministry of Media

Fawaz Alhazzaa Head of Education & Training Saudi Broadcasting Authority

Polly Cochrane Governor Natl. Film & Television School

<u>Scott Cohen</u> CEO & Founder Jukebox Content Marketing

Prof. John Drever Head of Music Curriculum Goldsmiths University

Ski Oakenful Head of Curriculum & Founder Point Blank Radio School Saudi Broadcasting Authority Media Academy Let's Collaborate #1. Next Steps.





Sign letter of intent and MoU

Define Academy Objectives

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Agree Timelines, Milestones and Benchmarks

Define Budget, Controlling and Logistics Work Group

Define Partner Educational Institution Work Group



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Define Academy Building Workgroup for Riyadh Media City

Saudi Broadcasting Authority / Ministry of Media Radio Station Development, collaboration option #2



Radio Channel Development هيئة الإذاعة و التلفزيون **SAUDI**BROADCASTINGAUTHORITY

The IRF, in its 10-year-long capacity of acting as a hub for radio programmes and formats from around the world, expresses an interest to support the SBA in **developing** successful radio channels for the KSA and MENA region.

It would be a pleasure to explore opportunities and for the IRF to be able to share its global insight to successful radio programming.

Next steps?

- Define Objectives
- Define Audience Segments
- Define Genres & KSA specific Locations and Megaevents
- Define Broadcast Distribution Strategy (Online/FM/DAB)
- Agree Timelines & Milestones

Saudi Broadcasting Authority / Ministry of Media FOMEX Event Management, collaboration option #3



F (س) الح الح الحم معرض مستقب ل الإعالام Future of Media Exhibition

المنتدى السعودي للإعلام 3 SAUDI MEDIA FORUM Having experienced at first hand the FOMEX 2024 expo and the Saudi Media Forum, the IRF expresses an interest to take the lead in supporting the SBA in the production of FOMEX and the Media Forum in 2025, offering all/part of the following services:

IRF 360° Event Management Solution incl Catering

- Exhibition Sales & Ticketing
- Programme & VIP Speaker Management incl Travel Itineraries
- Marketing & Communications
- Controlling & Reporting / Mentoring

A tentative team has already been consulted which comprises professionals associated with the <u>IRF</u>, <u>SwissRadioDay</u>, <u>KoelnMesse</u> and Event Support Switzerland.

Next steps?

- Round Table Workshop to define objectives and milestones
- Define Roles & Budgeting

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Thank you for your valued consideration.



CONTACT

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